

Please complete this document as thoroughly as possible.  
Some of the questions that follow may seem unrelated to  
your condition, but they may play a major role in  
diagnosis and treatment. ~All information is strictly  
confidential

**General Patient Information:**

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Last Name: \_\_\_\_\_ First Name \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Home phone \_\_\_\_/\_\_\_\_/\_\_\_\_ Work \_\_\_\_/\_\_\_\_/\_\_\_\_ Cell \_\_\_\_/\_\_\_\_/\_\_\_\_

E-mail \_\_\_\_\_

Age \_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender \_\_\_\_\_ Marital Status \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Guardian (if under 18) \_\_\_\_\_

Guardian phone number \_\_\_\_/\_\_\_\_/\_\_\_\_

At what phone number would you like to receive calls about appointments or other health care information

\_\_\_\_\_  
May we leave phone messages here with detailed information (please circle) Yes No

Please list persons, if any, whom we may inform about your general medical condition and your diagnosis  
(including treatment, payment and health care operation):

Name \_\_\_\_\_ Phone # \_\_\_\_/\_\_\_\_/\_\_\_\_

Name \_\_\_\_\_ Phone # \_\_\_\_/\_\_\_\_/\_\_\_\_

Emergency Contact Information: (please check box if same as above)

Name \_\_\_\_\_ Phone # \_\_\_\_/\_\_\_\_/\_\_\_\_

How were you referred to this clinic? \_\_\_\_\_

**Patient Intake Evaluation:**

Major health complaint(s) in order of significance to you:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

How do these conditions interfere with your daily activities?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list any medications or nutritional supplements you are currently taking:

- |          |          |          |
|----------|----------|----------|
| 1. _____ | 2. _____ | 3. _____ |
| 4. _____ | 5. _____ | 6. _____ |
| 7. _____ | 8. _____ | 9. _____ |

Please list any surgeries you have had and approximate dates:

- |          |          |          |
|----------|----------|----------|
| 1. _____ | 2. _____ | 3. _____ |
|----------|----------|----------|

**Patient Medical History:**

Currently I am, or have the following:

Pregnant Using Recreational Drugs Pacemaker Hepatitis HIV/AIDS

How was your childhood health? \_\_\_\_\_

Habits or excessive usage: alcohol chocolate coffee drugs exercise food salt sugar sex

Recent Tests- (please indicate test results and date below)

Physical Blood Mammography Thermography Pap Smear Prostate Cholesterol HIV STD Hepatitis

Others \_\_\_\_\_ Test results and date: \_\_\_\_\_

Check any you currently have, or have had in the past:

Allergies      Asthma    Alcoholism      Auto-immune disease CVA(stroke)  
Cancer          Diabetes    Drug abuse/use    Epilepsy      Heart Illness      Hepatitis      Hernia  
High Blood psi.    Kidney Illness      Lung Illness  
Liver Illness      Mononucleosis    Meningitis      Organ transplant      Paralysis      Rheumatic Fever  
Seizure          STD                  Thyroid illness      Tuberculosis      Whooping cough    Jaundice

Immunizations: \_\_\_\_\_

Any Adverse Reactions: \_\_\_\_\_

**Patient Profile:**

Please clearly mark any areas of pain and any scars with X's. Indicate which of these areas are scars in the margin next to the picture.

Is your pain?

sharp stabbing burning dull cramping aching moving fixed other \_\_\_\_\_

Do the following lessen the pain?

pressure heat cold movement rest  
other \_\_\_\_\_

Do the following worsen the pain?

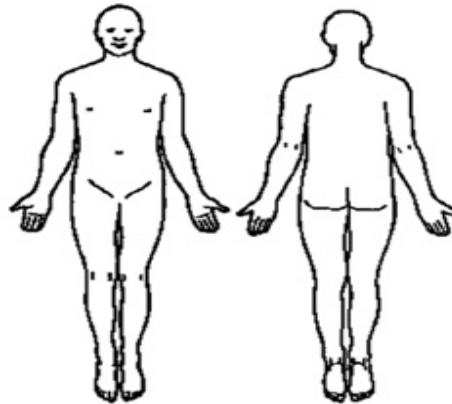
pressure heat cold movement rest  
other \_\_\_\_\_

Does your pain limit your movement or flexibility?

yes no

**Please check the following that currently pertain to you.**

**If you have symptoms in the following categories it may indicate that you have an imbalance in that organ's function as it is seen in Traditional Chinese Medicine.**



**Overall Temperature- Kidney/Lung Function**

- |  |  |
|--|--|
| <input type="checkbox"/> Cold hands or feet                | <input type="checkbox"/> Hot body temperature (sensation)  |
| <input type="checkbox"/> Sweaty hands or feet              | <input type="checkbox"/> Cold body temperature (sensation) |
| <input type="checkbox"/> Afternoon flushes                 | <input type="checkbox"/> Thirsty                           |
| <input type="checkbox"/> Night sweats                      | <input type="checkbox"/> Lack of thirst                    |
| <input type="checkbox"/> Hot flashes any time of the day   | <input type="checkbox"/> Craves ice cold drink             |
| <input type="checkbox"/> Heat in the hands, feet, or chest | <input type="checkbox"/> Craves warm or hot drink          |
| <input type="checkbox"/> Take water to bed                 | <input type="checkbox"/> Craves room temperature drink     |

**Lung & Large Intestine Organ and Meridian system**

- |   |   |
|---|---|
| <input type="checkbox"/> Asthma                       | <input type="checkbox"/> Overall achy feeling in Body       |
| <input type="checkbox"/> Frequent Yawning             | <input type="checkbox"/> Smoke Cigarettes: # per day- _____ |
| <input type="checkbox"/> Hives, rashes, or itchy skin | <input type="checkbox"/> Loss of smell                      |
| <input type="checkbox"/> Pimples or acne              | <input type="checkbox"/> Allergies: to what _____           |
| <input type="checkbox"/> Diverticulitis               | <input type="checkbox"/> Frequent nose Bleeds               |
| <input type="checkbox"/> Constipation                 | <input type="checkbox"/> Incomplete Bowel movements         |

### **Stomach & Spleen Organ and Meridian system**

- |   |  |
|---|--|
| <input type="checkbox"/> Indigestion                                | <input type="checkbox"/> Burping/ belching                 |
| <input type="checkbox"/> Heartburn                                  | <input type="checkbox"/> Hiccups                           |
| <input type="checkbox"/> Acid reflux                                | <input type="checkbox"/> Stomach ulcer- diagnosed          |
| <input type="checkbox"/> Burning sensation in Stomach               | <input type="checkbox"/> Abdominal bloating                |
| <input type="checkbox"/> Diabetes                                   | <input type="checkbox"/> Lower abdominal pain              |
| <input type="checkbox"/> Poor appetite                              | <input type="checkbox"/> Upper abdominal pain              |
| <input type="checkbox"/> Hungry, but don't want to eat              | <input type="checkbox"/> Unable to stay focused            |
| <input type="checkbox"/> Large appetite                             | <input type="checkbox"/> Poor long-term memory             |
| <input type="checkbox"/> Bruises easily or varicose veins           | <input type="checkbox"/> Low energy                        |
| <input type="checkbox"/> Gurgling noise in stomach                  | <input type="checkbox"/> fatigue & lassitude               |
| <input type="checkbox"/> Nausea or vomiting                         | <input type="checkbox"/> Fatigue after eating              |
| <input type="checkbox"/> Sensation of heaviness in the body or head | <input type="checkbox"/> Headaches on the forehead         |
| <input type="checkbox"/> General weakness of limbs or muscles       | <input type="checkbox"/> Bad Breath                        |
| <input type="checkbox"/> Mouth (Canker) Sores                       | <input type="checkbox"/> Bleeding, swollen or painful gums |
| <input type="checkbox"/> Prolapsed organ-<br>diagnosed: _____       | <input type="checkbox"/> Undigested food in stool          |
| <input type="checkbox"/> Over-thinker, pensive                      | <input type="checkbox"/> Loose stool or diarrhea           |
| <input type="checkbox"/> Worry                                      | <input type="checkbox"/> Hemorrhoids                       |

### **Heart & Small Intestine Organ and Meridian system**

- |  |  |
|--|--|
| <input type="checkbox"/> palpitations                          | <input type="checkbox"/> insomnia                |
| <input type="checkbox"/> irregular heart beat                  | <input type="checkbox"/> trouble falling asleep  |
| <input type="checkbox"/> heart problems                        | <input type="checkbox"/> trouble staying asleep  |
| <input type="checkbox"/> chest pain/discomfort                 | <input type="checkbox"/> wake un-refreshed       |
| <input type="checkbox"/> chest fullness, tightness or pressure | <input type="checkbox"/> dreams disturb sleeping |
| <input type="checkbox"/> arm numbness or tingling              | <input type="checkbox"/> vivid dreams            |
| <input type="checkbox"/> tongue or speech problems             | <input type="checkbox"/> anxiety/dread           |
| <input type="checkbox"/> sores on tongue                       | <input type="checkbox"/> mental restlessness     |

- |   |   |
|---|---|
| <input type="checkbox"/> lack of joy/ humor | <input type="checkbox"/> mental confusion, "foggy", or unclear thinking |
| <input type="checkbox"/> fidgety            | <input type="checkbox"/> poor short term memory                         |
| <input type="checkbox"/> talkative          | <input type="checkbox"/> intestinal hernia                              |

#### **Kidney & Urinary Bladder Organ and Meridian system**

- |   |   |
|---|---|
| <input type="checkbox"/> Frequent Cavities              | <input type="checkbox"/> Low-Pitched Ringing in Ears                |
| <input type="checkbox"/> Arthritis                      | <input type="checkbox"/> Hearing loss                               |
| <input type="checkbox"/> Bone problems                  | <input type="checkbox"/> Ear problems                               |
| <input type="checkbox"/> Bones break easy               | <input type="checkbox"/> Kidney Stones                              |
| <input type="checkbox"/> Sore or weak Knees             | <input type="checkbox"/> Bladder Infections                         |
| <input type="checkbox"/> Cold sensation in Knees        | <input type="checkbox"/> Bladder control weakness                   |
| <input type="checkbox"/> Decreased libido               | <input type="checkbox"/> Low back pain                              |
| <input type="checkbox"/> Excessive libido               | <input type="checkbox"/> Headaches at base of skull or back of head |
| <input type="checkbox"/> Memory Problems, forgetfulness | <input type="checkbox"/> Premature gray hair                        |
| <input type="checkbox"/> Water Retention/ Edema         | <input type="checkbox"/> Hair Loss                                  |
| <input type="checkbox"/> Wake During Night to Urinate   | <input type="checkbox"/> Fear or easily startled                    |
| <input type="checkbox"/> Infertility/Sterility          | <input type="checkbox"/> Lack of Willpower                          |

#### **Urination**

- |   |                                      |
|---|--------------------------------------|
| <input type="checkbox"/> Yellow or Pale Yellow                      | <input type="checkbox"/> Discharge   |
| <input type="checkbox"/> Dark Yellow                                | <input type="checkbox"/> Painful     |
| <input type="checkbox"/> Clear                                      | <input type="checkbox"/> Difficult   |
| <input type="checkbox"/> Reddish                                    | <input type="checkbox"/> Frequency   |
| <input type="checkbox"/> Visible blood                              | <input type="checkbox"/> Urgency     |
| <input type="checkbox"/> Cloudy                                     | <input type="checkbox"/> Scanty      |
| <input type="checkbox"/> Dribbling or weak stream                   | <input type="checkbox"/> Profuse     |
| <input type="checkbox"/> fluids consumed are less than urine output | <input type="checkbox"/> Strong Odor |
- ☐ fluids consumed are more than urine output

### Liver & Gallbladder Organ and Meridian system

- |   |   |
|---|---|
| <input type="checkbox"/> Tenderness on sides of ribcage                             | <input type="checkbox"/> Muscle Twitching, cramping or spasms |
| <input type="checkbox"/> Headaches on top of head, sides of head or behind the eyes | <input type="checkbox"/> Tendon problems                      |
| <input type="checkbox"/> Dizziness  | <input type="checkbox"/> Frequent sighing                     |
| <input type="checkbox"/> Alternating constipation and diarrhea                      | <input type="checkbox"/> Anemia (of any type)                 |
| <input type="checkbox"/> High pitched ringing in the ears                           | <input type="checkbox"/> Seizures or convulsions              |
| <input type="checkbox"/> Bitter Taste in the Mouth                                  | <input type="checkbox"/> Gall stones                          |
| <input type="checkbox"/> Anger/Frustration  | <input type="checkbox"/> sensation of a Lump in the throat    |
| <input type="checkbox"/> Resentment   | <input type="checkbox"/> Itchy, gritty, or red eyes           |
| <input type="checkbox"/> Depression/ "feel down"                                    | <input type="checkbox"/> blurry vision                        |
| <input type="checkbox"/> Irritable  | <input type="checkbox"/> decreased night vision               |
| <input type="checkbox"/> Stressed   | <input type="checkbox"/> seeing spots/floaters                |
| <input type="checkbox"/> Indecisive   | <input type="checkbox"/> other eye problems                   |
| <input type="checkbox"/> Brittle/coarse nails or hair                               | <input type="checkbox"/> High blood pressure                  |

### For Women Only:

No. of pregnancies\_\_\_\_\_

Age at 1<sup>st</sup> menses\_\_\_\_\_

Average length of period \_\_\_\_\_ Days of heavy flow\_\_\_\_\_

No. of live births\_\_\_\_\_

☐ early cycle (less than 21 days) ☐ late cycle (more than 35 days)

No. of premature births\_\_\_\_\_

Number of days between cycles \_\_\_\_\_

No. of miscarriages\_\_\_\_\_

No. of abortions\_\_\_\_\_

Menstrual Color: ☐ bright red ☐ scarlet ☐ dk. red  
☐ dk. purple ☐ brown

Menses clot size: ☐ dime size ☐ quarter size ☐ larger ☐ no clots

In General Menses Is: ☐ light ☐ mod. ☐ heavy ☐ very heavy

Menstrual Pain/Cramps: ☐ before ☐ during ☐ after menses

☐ No cramping

☐ Fertility concerns

☐ body change w/period ☐ mood swing w/period

☐ Ovarian cysts

Are you in Menopause? \_\_\_\_\_ Age at menopause (if applicable) \_\_\_\_\_

☐ Fibroids

Vaginal Discharge: ☐ clear ☐ wt. ☐ yellow ☐ green ☐ pink/red

☐ Endometriosis how often \_\_\_\_\_

**Breast**

☐ Tenderness with Menses ☐ General tenderness or pain ☐ Lumps/masses ☐ discharge

☐ History of breast cancer (self) ☐ Family history of breast cancer

## INFORMED CONSENT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of practice of acupuncture and traditional Chinese medicine on me (or patient named below, for whom I am legally responsible) by the acupuncture practitioner named below and/or other licensed acupuncture practitioner serving as back-up for practitioner, whether signatories to this form or not.

I understand that the methods of treatment may include but are not limited to acupuncture, electrical stimulation, moxibustion, cupping, Tui-Na (Chinese Medical Massage), micro-needling, nano-needling, LED light therapy, cosmetic acupuncture, Oriental herbs and or Western nutritional supplements to promote health and well being, dietary and lifestyle counseling.

I have been informed that acupuncture is generally a safe method of treatment, but may have some side effects, including minor bruising, numbness or tingling near the sites that may last a few days, dizziness or fainting, a broken needle, or may produce temporary flare-up symptoms. Bruising is a common side effect of cupping. Fainting can most easily be avoided if patient takes care not to come to treatment when he or she is exhausted or hungry. To avoid needle breakage, patients must limit their movement while on the table. With sterile disposable needles there is no risk of HIV or hepatitis from the needles. Unusual risks of acupuncture are rare but include pneumothorax (lung puncture), nerve damage, organ puncture, and spontaneous miscarriage.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The acupuncture practitioner must be advised if the patient has a pacemaker, cardiac condition, bleeding disorder, history of seizures, is or may be pregnant.

I do not expect the acupuncture practitioner to be able to anticipate and explain all possible risks and complications of treatment, and I wish to rely on the practitioner to exercise judgment during the course of treatment, which based on the facts then known is in my best interest. While there are a number of alternatives that exist, the prognosis for treatment depends on the patient's condition, the duration and frequency of treatment and the responsiveness of the patient to both the treatment and the treatment plan. I understand that results are not guaranteed.

I understand that the practitioner and/or clinical staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Patient Printed Name \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_  
Patient Parent Guardian

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

PATIENT AND CLIENT RIGHTS  
Mutual Understandings in the Therapeutic Relationship

**YOUR RIGHTS AS A PATIENT OR CLIENT:**

The practice of both licensed and non-licensed persons in the health care fields are regulated by their respective state regulatory boards.

You are entitled to receive information about methods of care, techniques used, duration of care if known, and fee structure. You have the right to know the risks as well as the benefits of any therapy, procedure performed, medicinal agent, healing supplement, herb or other recommendations made by a health practitioner. All invasive procedures require documented informed consent. You are also to be informed of the health care provider's degrees, credentials, and licenses.

You have the right to seek a second opinion from another health care provider or terminate care at any time. Understand that by law, "No practitioner may guarantee the outcome or cure."

You should know that in a professional relationship, sexual intimacy is never appropriate and should be reported to your state Medical Grievance Board.

It is important that you understand that information provided by you during care is confidential except in certain circumstances of which you should be informed.

**CONFIDENTIALITY:**

Matters regarding your care will be kept confidential except in the following circumstances: you sign a release of information giving permission to release information to a specific individual or agency; child abuse; patient or client is in imminent danger to self or others; subpoena of records.\*

**FEES AND PAYMENTS:**

Payment is due at time of service. Check, Cash, and all major credit cards accepted as well as some HSA and FSA cards.

**AVAILABILITY AND ANSWERING SERVICE:**

I am available to receive your calls during most normal business hours. If I am providing care, you may get the receptionist or an answering machine. I pick up messages regularly. If you have a major emergency and cannot reach me please call 911.

**CONTINUITY OF CARE/TERMINATION OF CARE:**

Your responsibility in a therapeutic relationship is to keep your appointments and follow through with a practitioner's guidance and recommendations in a way that both takes reasonable steps toward the goal of health and is in your highest interest. It is always your right to terminate care at any time. However, I strongly encourage you to talk about this decision with me. It has been my experience, that particularly in a therapeutic relationship of any length, termination is a very important process. If I see you as approaching readiness to leave care, I will certainly discuss this with you. I will also discuss your progress and status with you on an ongoing basis. This is a cooperative process, so please feel free to talk about your needs and concerns with me.

\*In addition it may be appropriate to consult with your primary care medical doctor particularly in circumstances where physical symptoms are being monitored by a medical doctor or a change in medication may be needed. In this circumstance your signature below constitutes you giving your health care practitioner in this office permission for such consultations.

I state that I understand my rights and my responsibilities in the therapeutic relationship.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



## PATIENT CONSENT FORM

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information about you. The notice contains a Patient Rights section describing your rights under the law. You have the right to review our notice before signing this Consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment or health care operations. We are not required to agree to this restriction, but if we do we shall honor that agreement.

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment and health care operations. You have the right to revoke this consent, in writing signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior consent. The Practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

The patient understands that:

- Protected health information may be disclosed or used for treatment, payment or health care operations.
- The Practice has a Notice of Privacy Practices and that the patient has the opportunity to review this Notice.
- The practice reserves the right to change the Notice of Privacy Policies
- The patient has the right to restrict the uses of their information but the Practice does not have to agree to those restrictions
- The patient may revoke this Consent in writing at any time and full future disclosures will then cease
- The Practice may condition treatment upon the execution of this Consent

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This consent was signed by: \_\_\_\_\_

(patient or guardian signature)

Relationship to patient (if other than patient): \_\_\_\_\_

Date: \_\_\_\_\_

Witness: \_\_\_\_\_

(practice representative signature)

Date: \_\_\_\_\_